

**EXHIBIT A**

**Monthly Statement for the Fee Period**

(attached)



**PAUL HASTINGS LLP**  
200 Park Avenue, New York, NY 10166-3205  
t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Official Committee of Unsecured Creditors of FTX  
Trading  
C/O FTX Trading Ltd.

October 4, 2024

Please Refer to  
Invoice Number: 2414241

Attn: John J. Ray III/ Owl Hill Advisor, LLC

PH LLP Tax ID No. 95-2209675

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## SUMMARY SHEET

### Case Administration - FTX Trading chapter 11 cases

PH LLP Client/Matter # 51281-00002

Kris Hansen

Legal fees for professional services for the period ending August 31, 2024	\$505,359.50
Costs incurred and advanced	86,040.30
<b>Current Fees and Costs Due</b>	<b>\$591,399.80</b>
<b>Total Balance Due - Due Upon Receipt</b>	<b>\$591,399.80</b>



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**REMITTANCE COPY**

**Case Administration - FTX Trading chapter 11 cases**

PH LLP Client/Matter # 51281-00002  
Kris Hansen

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PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED  
 for the period ending August 31, 2024

**Case Administration - FTX Trading chapter 11 cases**

**\$505,359.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>B110 Case Administration</b>					
08/01/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.6); update case calendars re same (.2)	1.50	565.00	847.50
08/02/2024	MM57	Review case dockets and ECF filings and update calendars and working group re: same	0.30	565.00	169.50
08/05/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.6); review recent filings and update working group re same (1.2); update case calendars re same (.3)	2.10	565.00	1,186.50
08/06/2024	KP17	Emails with UST re committee composition	0.10	2,100.00	210.00
08/06/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.8); update case calendars re same (.2); correspond with L. Koch re dataroom updates (.1)	1.80	565.00	1,017.00
08/07/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.5)	1.20	565.00	678.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/08/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.8); update case calendars re same (.2); correspond with K. Pasquale re calendaring re appeal cases (.1)	1.80	565.00	1,017.00
08/09/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.8); review notice of Box Dataroom updates (.1); review new dataroom files and update working group re same (.4)	2.00	565.00	1,130.00
08/12/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.8)	1.50	565.00	847.50
08/13/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.5)	1.20	565.00	678.00
08/14/2024	KP17	Call with M. Lunn re case and Committee action items	0.40	2,100.00	840.00
08/14/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.8); update case calendars re same (.2)	1.70	565.00	960.50
08/15/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (1.1); update case calendars re same (.2)	2.00	565.00	1,130.00
08/16/2024	KP17	Emails with FTI re case issues, including preferred equity discussions and distribution agent	0.30	2,100.00	630.00
08/16/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (1.2); update case calendars re same (.2)	2.10	565.00	1,186.50
08/19/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.5); correspond with K. Pasquale re case calendaring (.1)	1.30	565.00	734.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/20/2024	KP17	Emails with FTI and Jefferies re pending matters and related Debtor update call on settlements and plan confirmation	0.40	2,100.00	840.00
08/20/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.5)	1.20	565.00	678.00
08/21/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (1.2); update case calendars re same (.2)	2.10	565.00	1,186.50
08/22/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.6)	1.30	565.00	734.50
08/23/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.9); update case calendars re same (.3)	1.90	565.00	1,073.50
08/26/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.5)	1.20	565.00	678.00
08/27/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.5); correspond with K. Pasquale re case calendaring (.1)	1.30	565.00	734.50
08/28/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (1.4); update case calendars re same (.3)	2.40	565.00	1,356.00
08/29/2024	GS13	Call with K. Pasquale re: ongoing case and plan matters and settlements	0.30	1,835.00	550.50
08/29/2024	KP17	Conference with G. Sasson re case issues related to plan confirmation and settlements	0.30	2,100.00	630.00
08/29/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.9); update case calendars re same (.2); correspond with K. Pasquale re case calendaring (.1)	1.90	565.00	1,073.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/31/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.9); update case calendars re same (.2)	1.80	565.00	1,017.00
<b>Subtotal: B110 Case Administration</b>			<b>37.40</b>		<b>23,814.50</b>

**B112 General Creditor Inquiries**

08/01/2024	KP17	Call with creditor re advisory committee questions	0.40	2,100.00	840.00
08/01/2024	KH18	Respond to creditor solicitation inquiries	0.60	2,300.00	1,380.00
08/02/2024	KP17	Call with creditor re creditor advisory committee	0.30	2,100.00	630.00
08/03/2024	KP17	Emails with creditor re creditor advisory committee	0.20	2,100.00	420.00
08/05/2024	J12	Revise committee website content (.9); correspond with K. Pasquale re same (.2); correspond with B. Hunt (Epiq) re same (.3)	1.40	1,295.00	1,813.00
08/05/2024	KP17	Call with creditor re creditor advisory committee issues	0.80	2,100.00	1,680.00
08/06/2024	KP17	Analyze email from creditor with detailed attachment re investigation issues (.8); call with creditor re advisory committee (.5)	1.30	2,100.00	2,730.00
08/08/2024	J12	Call with individual creditor re voting	0.50	1,295.00	647.50
08/08/2024	KP17	Review email and attached information from creditor re investigation issues	0.80	2,100.00	1,680.00
08/09/2024	GS13	Call with customer regarding ongoing case matters and chapter 11 plan	0.90	1,835.00	1,651.50
08/09/2024	KP17	Call with creditor re plan and post-effective date matters	0.60	2,100.00	1,260.00
08/12/2024	KP17	Emails with creditor re ballot issue (.2); emails with creditor re distributions (.3)	0.50	2,100.00	1,050.00
08/13/2024	GS13	Telephone conference with customer regarding case/plan questions	0.60	1,835.00	1,101.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/14/2024	JI2	Call with individual creditor re plan voting issues	0.80	1,295.00	1,036.00
08/14/2024	KP17	Call with creditor re preference issues	0.50	2,100.00	1,050.00
08/15/2024	JI2	Call with customer creditor re voting	0.50	1,295.00	647.50
08/19/2024	KP17	Call with creditor re plan issues	0.60	2,100.00	1,260.00
08/21/2024	LK19	Review UCC website for updates (0.2); email B. Hunt (Epiq) regarding updates to UCC website content (0.1)	0.30	985.00	295.50
08/22/2024	KP17	Call with creditor re creditor advisory committee	0.30	2,100.00	630.00
08/26/2024	KP17	Call with creditor re confirmation issues	0.60	2,100.00	1,260.00
08/29/2024	IS6	Call with creditor and K. Pasquale re token issues (.3); call with counsel to FTX claimholder re plan issues (.3)	0.60	1,550.00	930.00
08/29/2024	KP17	Review token dispute in prep for creditor call (.3); call with token holder/creditor and I. Sasson re dispute (.3)	0.60	2,100.00	1,260.00
<b>Subtotal: B112 General Creditor Inquiries</b>			<b>13.70</b>		<b>25,252.00</b>

**B113 Case Analysis/Pleading Analysis**

08/05/2024	KC27	Review and prepare summary of recent filings	0.70	1,185.00	829.50
08/06/2024	IS6	Review recently filed MDL pleadings (.2); call with L. Miliotes regarding same (.1)	0.30	1,550.00	465.00
08/06/2024	LM20	Review and summarize MDL filings (2.5); call with I. Sasson re same (.1)	2.60	985.00	2,561.00
08/07/2024	KC27	Review and summarize recent case filings	0.50	1,185.00	592.50
08/07/2024	LM20	Review and summarize recent case filings (.3); correspond with K. Catalano re same (.1)	0.40	985.00	394.00
08/08/2024	LM20	Review and prepare summary of recent case filings	1.30	985.00	1,280.50
08/09/2024	IS6	Review recent CFTC related pleadings	1.10	1,550.00	1,705.00



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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/09/2024	LM20	Correspond with G. Sasson re pleading summaries	0.30	985.00	295.50
08/12/2024	JI2	Review summary of recently filed pleadings from K. Catalano	0.30	1,295.00	388.50
08/12/2024	KC27	Review recent case filings and prepare summaries of same	2.30	1,185.00	2,725.50
08/13/2024	LK19	Review recent filings in chapter 11 and related cases (0.5); summarize same for K. Hansen, K. Pasquale, and G. Sasson (0.3)	0.80	985.00	788.00
08/14/2024	LK19	Review recent filings in chapter 11 case and related adversary proceedings (0.2); summarize same for K. Hansen and K. Pasquale (0.2)	0.40	985.00	394.00
08/15/2024	LM20	Review and summarize recently filed pleadings	0.60	985.00	591.00
08/16/2024	KC27	Review and prepare summaries of recent case filings	0.60	1,185.00	711.00
08/19/2024	KC27	Review recent case filings and prepare summaries of same	1.40	1,185.00	1,659.00
08/21/2024	LK19	Review recently filed pleadings in Chapter 11 and adversary proceeding cases (0.3); summarize same for K. Pasquale, E. Gilad, and I. Sasson (0.2)	0.50	985.00	492.50
08/23/2024	KC27	Review recent filings and prepare summaries of same	0.90	1,185.00	1,066.50
08/26/2024	IS6	Review recently filed pleadings regarding chapter 11 case and adversary proceedings	0.70	1,550.00	1,085.00
08/29/2024	LM20	Review and summarize recent filings	0.70	985.00	689.50
08/30/2024	LM20	Review and summarize Kroll settlement motion	0.70	985.00	689.50
<b>Subtotal: B113 Case Analysis/Pleading Analysis</b>			<b>17.10</b>		<b>19,403.00</b>

**B115 Meetings and Communications with Debtors**

08/01/2024	GS15	Call with D. Hariton (S&C) re liquidating trust and related tax issues	0.20	1,850.00	370.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/01/2024	KP17	Emails and calls with YCST and debtors re Examiner's Phase 2 report	0.60	2,100.00	1,260.00
08/01/2024	KP17	Email with debtors and YCST re MAPS appeal mediation statement	0.20	2,100.00	420.00
08/02/2024	JI2	Correspond with A. Kranzley (S&C) re plan supplement	0.20	1,295.00	259.00
08/05/2024	GS13	Call with Debtors' counsel regarding plan supplement documents	0.20	1,835.00	367.00
08/07/2024	JI2	Correspond with G. Tagliabue (S&C) re liquidating trust agreement	0.20	1,295.00	259.00
08/12/2024	IS6	Call with Debtors, AHG and K. Pasquale re distribution agreement	0.30	1,550.00	465.00
08/12/2024	JI2	Correspond with G. Tagliabue (S&C) re plan supplement documents	0.20	1,295.00	259.00
08/12/2024	KP17	Review distribution agreement issues in prep for debtor call on same (.3); call with debtors, AHG and I. Sasson re distribution agreement (.3)	0.60	2,100.00	1,260.00
08/13/2024	JI2	Attend claims reconciliation call with debtors, AHG, and K. Pasquale	0.30	1,295.00	388.50
08/13/2024	KP17	Call with debtors, AHG and J. Iaffaldano re claims reconciliation update	0.30	2,100.00	630.00
08/13/2024	KP17	Emails with S&C re court hearing	0.20	2,100.00	420.00
08/14/2024	IS6	Review potential settlements and notes to prepare for Debtor call on same (.2); call with Debtors and K. Pasquale re outstanding potential settlements (.9)	1.10	1,550.00	1,705.00
08/14/2024	KP17	Call with B. Glueckstein (S&C) and I. Sasson re litigation update	0.90	2,100.00	1,890.00
08/15/2024	KP17	Emails with debtors re creditor advisory committee	0.20	2,100.00	420.00
08/19/2024	KP17	Call with debtors re distribution agreement	0.50	2,100.00	1,050.00
08/20/2024	KP17	Call with B. Glueckstein (S&C) re pending matters	0.50	2,100.00	1,050.00
08/27/2024	BK12	Prepare detailed email to J. MacDonald (S&C) with questions re: 5006 proposal	1.10	1,835.00	2,018.50

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08/28/2024	BK12	Correspond with K. Pasquale and J. Croke (S&C) re: 5006	0.20	1,835.00	367.00
08/28/2024	FM7	Review S&C correspondence regarding 5006	0.20	2,100.00	420.00
08/29/2024	BK12	Call with J. Croke (S&C), K. Pasquale, G. Sasson, T. Sadler, and F. Merola re: 5006 proposal (0.5); follow-up review of 5006 issues discussed (0.2)	0.70	1,835.00	1,284.50
08/29/2024	FM7	Telephone conference with S&C, K. Pasquale, B. Kelly, G. Sasson, and T. Sadler regarding 5006	0.50	2,100.00	1,050.00
08/29/2024	GS13	Call with debtors, K. Pasquale, B. Kelly, T. Sadler, and F. Merola re: next steps on 5006	0.50	1,835.00	917.50
08/29/2024	KP17	Call with debtors, B. Kelly, G. Sasson, T. Sadler, and F. Merola re [5006] proposal	0.50	2,100.00	1,050.00
08/29/2024	KP17	Emails with J. Croke (S&C) re token dispute with creditor	0.30	2,100.00	630.00
08/29/2024	TS21	Call with S&C, K. Pasquale, G. Sasson, B. Kelly and F. Merola regarding 5006 proposal	0.50	1,365.00	682.50
<b>Subtotal: B115 Meetings and Communications with Debtors</b>			<b>11.20</b>		<b>20,892.50</b>

**B130 Asset Disposition**

08/01/2024	FM7	Review Jefferies' M&A update	0.30	2,100.00	630.00
08/02/2024	KH18	Review and comment on token issues	0.60	2,300.00	1,380.00
08/04/2024	FM7	Review Jefferies correspondence regarding M&A update	0.20	2,100.00	420.00
08/05/2024	FM7	Review Jefferies correspondence regarding M&A update	0.20	2,100.00	420.00
08/08/2024	FM7	Review Jefferies correspondence regarding M&A update	0.10	2,100.00	210.00
08/09/2024	FM7	Review report regarding de minimis asset sales	0.20	2,100.00	420.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/09/2024	FM7	Review coin report schedule posted to dataroom	0.20	2,100.00	420.00
08/09/2024	KP17	Review token report posted to dataroom	0.50	2,100.00	1,050.00
08/15/2024	BK12	Review R. Hamilton email re: venture investments and correspond with R. Hamilton re: same	0.20	1,835.00	367.00
08/15/2024	FM7	Review Jefferies correspondence regarding M&A update (0.2); review B. Kelly correspondence regarding 5006 (0.2)	0.40	2,100.00	840.00
08/19/2024	FM7	Review B. Kelly correspondence regarding 5006 (0.2); review FTI correspondence regarding token redesignation (0.2)	0.40	2,100.00	840.00
08/20/2024	EG18	Analyze and comment on token monetization matters	1.10	2,100.00	2,310.00
08/20/2024	FM7	Review FTI correspondence regarding token redesignation (0.2); review M. Diodato (FTI) correspondence regarding 5157 (0.2)	0.40	2,100.00	840.00
08/22/2024	FM7	Review 5006 update (0.2); review Jefferies correspondence regarding 5006 (0.1)	0.30	2,100.00	630.00
08/22/2024	KP17	Review Debtors' settlement proposal re [5006]	0.30	2,100.00	630.00
08/24/2024	BK12	Review updated 5006 proposal deck posted by Debtors (0.4); analyze and compare same to prior proposals (0.3); correspond with R. Hamilton re: same (0.2); review response and analysis of 5006 proposal from R. Hamilton (0.5); follow-up correspondence with K. Pasquale and G. Sasson re: same (0.2)	1.60	1,835.00	2,936.00
08/24/2024	FM7	Review B. Kelly correspondence regarding 5006 update (0.1); review Jefferies correspondence regarding 5006 counteroffer (0.2)	0.30	2,100.00	630.00
08/26/2024	BK12	Review email from K. Pasquale with prior analysis re: 5006 (0.6); follow-up correspondence with K. Pasquale and T. Sadler re: same (0.1)	0.70	1,835.00	1,284.50

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08/26/2024	FM7	Review Jefferies correspondence regarding 5006	0.10	2,100.00	210.00
08/26/2024	KP17	Analyze 5006 agreements and documents re potential settlement	2.40	2,100.00	5,040.00
08/27/2024	BK12	Call with R. Hamilton, M. Diodato, K. Pasquale, and F. Merola re: latest 5006 proposal	0.40	1,835.00	734.00
08/27/2024	FM7	Telephone conference with Jefferies, K. Pasquale, and B. Kelly regarding 5006 proposal (0.4); review B. Kelly correspondence regarding 5006 (0.2)	0.60	2,100.00	1,260.00
08/27/2024	KP17	Review additional 5006 information (.9); call with FTI, Jefferies, B. Kelly, and F. Merola re 5006 proposal (.4)	1.30	2,100.00	2,730.00
08/28/2024	LK19	Analyze [5014] capital call (0.2); summarize same for F. Merola and B. Kelly (0.1)	0.30	985.00	295.50
08/29/2024	FM7	Review Jefferies correspondence regarding M&A update	0.30	2,100.00	630.00
08/29/2024	GS13	Review 5006 presentation documents and comment on same (1.1); analyze issues regarding same (.3); review and respond to emails from B. Kelly re: same (.3)	1.70	1,835.00	3,119.50
08/30/2024	FM7	Review PWP correspondence regarding de minimis offers	0.20	2,100.00	420.00
<b>Subtotal: B130 Asset Disposition</b>			<b>15.30</b>		<b>30,696.50</b>

**B150 Meetings of and Communications with Creditors**

08/02/2024	KP17	Draft update email to Committee on settlements and plan confirmation issues	0.60	2,100.00	1,260.00
08/02/2024	LK19	Correspond with K. Pasquale and G. Sasson regarding Committee meeting on 08/07	0.10	985.00	98.50
08/06/2024	KP17	Edit draft email to Committee re MDL filings and customer property position	0.20	2,100.00	420.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/06/2024	LM20	Correspond with Committee re summary of MDL filings	0.20	985.00	197.00
08/13/2024	KP17	Emails with committee re plan voting	0.20	2,100.00	420.00
08/15/2024	KP17	Email Committee re case updates (.9); call with Committee member's counsel and L. Koch re voting issues (.2); emails with Committee member's counsel re same (.2)	1.30	2,100.00	2,730.00
08/15/2024	KH18	Analyze issues and action items for next Committee meeting	0.60	2,300.00	1,380.00
08/15/2024	LK19	Meeting with K. Pasquale and Committee member regarding plan voting issues	0.20	985.00	197.00
08/16/2024	KP17	Emails with Committee member re plan voting	0.30	2,100.00	630.00
08/19/2024	FM7	Participate in UCC professionals telephone conference regarding case issues and prep for UCC meeting	0.50	2,100.00	1,050.00
08/19/2024	GS13	Telephone conference with UCC professionals regarding case issues and next steps (.3); review same and prepare talking points for meeting (.6)	0.90	1,835.00	1,651.50
08/19/2024	KP17	Review and revise memo to Committee re confirmation objections (.7); call with FTI and Jefferies in prep for Committee meeting re case issues and upcoming matters (.3)	1.00	2,100.00	2,100.00
08/19/2024	LK19	Attend UCC professionals meeting and take notes to prepare agenda for 08/21 UCC meeting	0.30	985.00	295.50
08/20/2024	KP17	Review and revise draft agenda for Committee meeting (.6); prepare notes for Committee meeting (.2)	0.80	2,100.00	1,680.00
08/20/2024	LK19	Draft agenda for 08/21 Committee meeting (0.1); correspond with K. Pasquale regarding agenda for 08/21 Committee meeting (0.1); email Committee members regarding agenda for 08/21 Committee meeting (0.1)	0.30	985.00	295.50

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08/21/2024	EG18	Review certain agenda items to prepare for UCC meeting (.1); participate in UCC meeting (.5)	0.60	2,100.00	1,260.00
08/21/2024	IS6	Attend Committee meeting	0.50	1,550.00	775.00
08/21/2024	KP17	Review and prepare notes on plan issues in prep for Committee meeting (.4); participate in Committee meeting (.5); emails with Committee re preliminary voting results (.3)	1.20	2,100.00	2,520.00
08/21/2024	KH18	Participate in Committee meeting (.5); review and prepare notes on agenda for same (.2); follow up review of plan matters discussed (.3)	1.00	2,300.00	2,300.00
08/21/2024	LK19	Attend and take minutes during UCC meeting	0.50	985.00	492.50
08/22/2024	KP17	Call with C. Delo re pending case matters	0.20	2,100.00	420.00
08/23/2024	FM7	Review UCC correspondence regarding objection to confirmation	0.20	2,100.00	420.00
08/23/2024	KP17	Review and revise draft memo to Committee re UST plan objection	0.20	2,100.00	420.00
08/30/2024	FM7	Review UCC correspondence regarding updated recovery analysis (0.3); review UCC correspondence regarding meeting (0.1)	0.40	2,100.00	840.00
08/30/2024	LK19	Correspond with UCC members regarding cancellation of 09/04 Committee meeting	0.10	985.00	98.50
<b>Subtotal: B150 Meetings of and Communications with Creditors</b>			<b>12.40</b>		<b>23,951.00</b>

**B155 Court Hearings**

08/01/2024	ML30	Correspond with K. Pasquale re 8/6 omnibus hearing	0.10	565.00	56.50
08/13/2024	ML30	Correspond with I. Sasson and G. Sasson re 8.15 hearing needs	0.10	565.00	56.50
08/14/2024	ML30	Prepare for and arrange lines for 8.15 hearing	0.20	565.00	113.00
<b>Subtotal: B155 Court Hearings</b>			<b>0.40</b>		<b>226.00</b>

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<b>B162 Fee/Compensation Matters (Paul Hastings)</b>					
08/02/2024	LK19	Review June invoice and nineteenth monthly fee application (0.2); correspond with J. Kochenash (YCST) regarding same (0.1); correspond with U.S. Trustee and Fee Examiner regarding as-filed fee statement (0.1); review correspondence from Fee Examiner regarding fifth interim fee period (0.1)	0.50	985.00	492.50
08/06/2024	KAT2	Prepare UST Appendix B information for May and June services (.3); correspond with C. Edge regarding same (.1)	0.40	1,120.00	448.00
08/08/2024	KP17	Review fee examiner's report re PH sixth interim fee application	0.40	2,100.00	840.00
08/08/2024	LM20	Correspond with G. Sasson re proposed order for fifth interim fee application (.2); review and revise the same (.2)	0.40	985.00	394.00
08/12/2024	J12	Review fee examiner letter re sixth interim fee period (.6); call with L. Koch re same (.3); draft parts of response to fee examiner letter (1.0)	1.90	1,295.00	2,460.50
08/12/2024	LK19	Conference with J. Iaffaldano regarding response to fee examiner re sixth interim fee period (0.3); review fee examiner's report re sixth interim fee period (0.6); conduct legal and factual analysis regarding examiner's report re sixth interim fee period (0.2)	1.10	985.00	1,083.50
08/13/2024	LK19	Draft parts of letter response to Fee Examiner's report on sixth interim fee period	1.10	985.00	1,083.50
08/14/2024	J12	Draft parts of response to fee examiner letter on sixth interim fee period	1.10	1,295.00	1,424.50
08/14/2024	LK19	Revise and supplement letter response to Fee Examiner's report regarding sixth interim fee period	2.90	985.00	2,856.50



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08/15/2024	LK19	Correspond with G. Sasson regarding response to fee examiner report on sixth interim fee period (0.2); draft portions of PH response to same (0.3)	0.50	985.00	492.50
08/16/2024	KAT2	Prepare UST Appendix B information for July services (.2); correspond with C. Edge regarding UST Appendix B information for seventh interim fee application (.1); review same (.2)	0.50	1,120.00	560.00
08/18/2024	JI2	Draft parts of response to fee examiner	2.70	1,295.00	3,496.50
08/18/2024	LK19	Review PH response to Fee Examiner's letter report re sixth interim fee period (0.8); correspond with G. Sasson and I. Iaffaldano regarding same (0.1)	0.90	985.00	886.50
08/20/2024	JI2	Review comments from K. Pasquale and G. Sasson to fee examiner response letter	0.40	1,295.00	518.00
08/20/2024	KP17	Review and revise draft letter response to fee examiner re sixth interim fee period	0.90	2,100.00	1,890.00
08/20/2024	LK19	Revise PH response to Fee Examiner's letter report re sixth interim fee period per comments from G. Sasson and K. Pasquale (1.0); prepare documents of interest for Fee Examiner and response to Fee Examiner on sixth interim fee report (1.7); correspond with G. Sasson and I. Iaffaldano regarding same (0.2)	2.90	985.00	2,856.50
08/21/2024	KP17	Review documents prepared for fee examiner in response to report on sixth interim fee period (.3); emails with L. Koch re same (.2)	0.50	2,100.00	1,050.00
08/21/2024	LK19	Prepare documents for Fee Examiner's reference in connection with PH response to sixth interim fee report (0.3); correspond with K. Pasquale and G. Sasson regarding confidentiality and privilege issues re same (0.2); review July invoice to preserve confidentiality of litigation, venture, and investigation targets (1.5); correspond with C. Edge regarding same (0.2)	2.20	985.00	2,167.00

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08/22/2024	KAT2	Correspond with L. Koch regarding fee matters (.1); review comments on July services (.1); prepare supplement to seventh interim fee application (.4); correspond with C. Edge regarding same (.1)	0.70	1,120.00	784.00
08/23/2024	LK19	Prepare documents for Fee Examiner's reference in connection with PH response to sixth interim fee report (0.1); review and comment on CNO for PH June invoice (0.2)	0.30	985.00	295.50
08/26/2024	KAT2	Prepare insert to seventh interim fee application	0.20	1,120.00	224.00
08/26/2024	LK19	Draft twentieth monthly fee application for July 2024 services (0.7); review July 2024 invoice to preserve confidentiality of litigation, venture, and investment targets (0.3); correspond with C. Edge and G. Sasson regarding same (0.1)	1.10	985.00	1,083.50
08/27/2024	KAT2	Prepare insert to monthly fee application and correspond with L. Koch regarding same	0.20	1,120.00	224.00
08/27/2024	LK19	Analyze Fee Examiner's response regarding sixth interim fee period (0.4); correspond with G. Sasson regarding same (0.2); review July invoice to preserve confidentiality of litigation and investigation targets (0.5); revise twentieth monthly fee application (0.2)	1.30	985.00	1,280.50
08/28/2024	KP17	Emails with UST re PH 6th interim fee application	0.30	2,100.00	630.00
08/28/2024	LK19	Prepare parts of PH supplement to seventh interim fee application (0.5); revise twentieth monthly fee application (0.3)	0.80	985.00	788.00
08/30/2024	KAT2	Prepare parts of seventh interim fee application and exhibits	1.70	1,120.00	1,904.00

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08/30/2024	LK19	Review and comment on July 2024 invoice and monthly fee application (0.3); correspond with J. Kochenash (YCST), G. Sasson, Fee Examiner, and UST regarding PH July invoice (0.3); prepare parts of PH supplement to seventh interim fee application (0.6)	1.20	985.00	1,182.00
<b>Subtotal: B162 Fee/Compensation Matters (Paul Hastings)</b>			<b>29.10</b>		<b>33,395.50</b>
 <b>B166 Fee/Compensation Matters (Other Professionals)</b>					
08/26/2024	KP17	Analyze retention application and court orders re Owl Hill success fee	1.00	2,100.00	2,100.00
<b>Subtotal: B166 Fee/Compensation Matters (Other Professionals)</b>			<b>1.00</b>		<b>2,100.00</b>
 <b>B185 Assumption/Rejection of Leases and Contracts</b>					
08/30/2024	FM7	Review notice of assumption of leases	0.20	2,100.00	420.00
<b>Subtotal: B185 Assumption/Rejection of Leases and Contracts</b>			<b>0.20</b>		<b>420.00</b>
 <b>B188 Examiner Matters</b>					
08/01/2024	KP17	Call with D. Lowenthal re Examiner's Phase 2 report (.2); review scope order and first report re same (.4)	0.60	2,100.00	1,260.00
08/05/2024	KP17	Review examiner's motion re second report filing	0.20	2,100.00	420.00
08/28/2024	KP17	Emails with examiner re proposed Rule 2004 exam (.2); review certain documents re examiner's requested witness (1.4)	1.60	2,100.00	3,360.00
08/29/2024	KP17	Review examiner's Rule 2004 motion re L. Nguyen	0.30	2,100.00	630.00

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<b>Subtotal: B188 Examiner Matters</b>			<b>2.70</b>		<b>5,670.00</b>
 <b>B191 General Litigation</b>					
08/01/2024	KP17	Review debtors' list of excluded preference parties (.4); review supporting documents re same (1.6)	2.00	2,100.00	4,200.00
08/01/2024	KP17	Revise draft response to MDL customer property objection (.5); review small settlement notice (.1)	0.60	2,100.00	1,260.00
08/01/2024	LK19	Review and comment on response to FTX MDL customer property objection (0.7); review debtors' list of disqualified preference actions (0.2); summarize same for K. Hansen, K. Pasquale, E. Gilad, and G. Sasson (0.1)	1.00	985.00	985.00
08/02/2024	KP17	Analyze MDL injunction motion (1.4); review order to show cause response filed in MDL re debtors' stay request (.8); analyze potential preference claims re excluded parties (1.5)	3.70	2,100.00	7,770.00
08/02/2024	LK19	Analyze unredacted list of excepted avoidance actions (0.8); correspond with K. Pasquale regarding same (0.2)	1.00	985.00	985.00
08/03/2024	KP17	Review MDL plaintiffs rule 2019 filing	0.20	2,100.00	420.00
08/05/2024	KP17	Analyze MDL pleadings and develop strategy for same	2.20	2,100.00	4,620.00
08/05/2024	ML30	Weekly Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); prepare weekly update for working group (.2)	0.40	565.00	226.00
08/06/2024	EG18	Review recent MDL pleadings and customer property fee objection	0.90	2,100.00	1,890.00
08/06/2024	KP17	Review second objection by MDL to fees re customer property (.3); further analyze MDL positions on same (.8)	1.10	2,100.00	2,310.00

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08/06/2024	ML30	Correspond with L. Miliotes re DE adversary proceeding deadlines for pending motions (.2); review local rules regarding same (.3)	0.50	565.00	282.50
08/08/2024	GS13	Call with K. Pasquale, R. Poppiti and M. Lunn regarding MDL customer property objection	0.40	1,835.00	734.00
08/08/2024	KP17	Review debtors' draft objection to MDL customer property objection (.4); conference with YCST and G. Sasson re same (.4); revise draft Committee response to MDL customer property objection (.6)	1.40	2,100.00	2,940.00
08/09/2024	KP17	Review Onusz class response in MDL (.2); review MDL withdrawal notice (.1); analyze potential insider claims (1.8)	2.10	2,100.00	4,410.00
08/12/2024	ML30	Weekly Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); update working group re same (.2)	0.40	565.00	226.00
08/14/2024	LK19	Correspond with K. Pasquale regarding litigation updates and settlement with MDL Customers	0.20	985.00	197.00
08/15/2024	IS6	Review and comment on draft Emergent settlement agreement	0.40	1,550.00	620.00
08/15/2024	KP17	Review draft Emergent settlement agreement	0.70	2,100.00	1,470.00
08/20/2024	KP17	Analyze draft MDL settlement agreement and related issues	1.80	2,100.00	3,780.00
08/20/2024	ML30	Weekly Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); update working group re same (.2)	0.40	565.00	226.00
08/21/2024	IS6	Review MDL settlement agreement	0.30	1,550.00	465.00
08/21/2024	KP17	Continue analysis of MDL settlement issues	1.40	2,100.00	2,940.00
08/22/2024	KP17	Emails with parties re Embed stay motion (.4); analyze pending discovery issues re same (.4)	0.80	2,100.00	1,680.00

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08/23/2024	ML30	Correspond with K. Pasquale re pleadings needed re Miranda adversary proceeding (.1); research regarding same (.8); follow up correspondence with K. Pasquale re same (.1)	1.00	565.00	565.00
08/26/2024	KP17	Analyze K5 litigation positions and updates	0.80	2,100.00	1,680.00
08/26/2024	ML30	Weekly Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); prepare weekly update for working group (.2)	0.40	565.00	226.00
08/27/2024	KP17	Review Embed motion to stay	0.60	2,100.00	1,260.00
08/28/2024	KP17	Analyze token issues in prep for meeting with creditor	1.50	2,100.00	3,150.00
08/29/2024	KP17	Review debtors' settlement motion and agreement re Kroll	0.50	2,100.00	1,050.00
<b>Subtotal: B191 General Litigation</b>			<b>28.70</b>		<b>52,567.50</b>

**B210 Business Operations**

08/01/2024	LK19	Draft minutes of 07.24 Committee meeting	0.70	985.00	689.50
08/02/2024	LK19	Revise minutes of 07/24 Committee meeting	0.20	985.00	197.00
08/05/2024	FM7	Review FTI cash flow report	0.30	2,100.00	630.00
08/05/2024	KP17	Review FTI cash flow forecast	0.20	2,100.00	420.00
<b>Subtotal: B210 Business Operations</b>			<b>1.40</b>		<b>1,936.50</b>

**B215 Regulatory Matters**

08/02/2024	LED	Review and comment on regulatory issues in distribution agent arrangements	0.80	1,590.00	1,272.00
08/08/2024	LED	Email K. Fedler regarding distribution agent agreement and issues to review	0.20	1,590.00	318.00

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08/11/2024	KF6	Analyze distribution agent agreement and related regulatory questions and issues	1.10	985.00	1,083.50
08/12/2024	KF6	Prepare assessment of regulatory matters related to distribution agent agreement	1.40	985.00	1,379.00
08/19/2024	LED	Review regulatory provisions and aspects of distribution agent agreement and K. Fedler comments on same	0.60	1,590.00	954.00
<b>Subtotal: B215 Regulatory Matters</b>			<b>4.10</b>		<b>5,006.50</b>

**B261 Investigations**

08/05/2024	KP17	Analyze additional documents provided by 2009 and privilege issues	1.40	2,100.00	2,940.00
08/05/2024	LM20	Correspond with UnitedLex re document production	0.20	985.00	197.00
08/07/2024	KP17	Conduct detailed analysis of customer's claims and request for investigations	1.50	2,100.00	3,150.00
08/07/2024	LM20	Correspond with UnitedLex re document production	0.20	985.00	197.00
08/08/2024	LM20	Correspond with K. Pasquale re document production	0.20	985.00	197.00
08/12/2024	LK19	Correspond with UnitedLex regarding [2008] document production	0.20	985.00	197.00
<b>Subtotal: B261 Investigations</b>			<b>3.70</b>		<b>6,878.00</b>

**B310 Claims Administration and Objections**

08/01/2024	KP17	Review draft MAPS appeal mediation statement	0.20	2,100.00	420.00
08/02/2024	KP17	Review MAPS parties' revisions to appeal mediation letter (.2); emails with S&C re same (.2)	0.40	2,100.00	840.00
08/06/2024	KP17	Review draft pleadings for MAPS appeal (.3); review MAPS record designations (.8)	1.10	2,100.00	2,310.00

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08/08/2024	KP17	Review MAPS appeal order	0.10	2,100.00	210.00
08/12/2024	FM7	Review L. Bartusek response to claim objections	0.10	2,100.00	210.00
08/12/2024	FM7	Review Celsius response to claim objections	0.20	2,100.00	420.00
08/12/2024	FM7	Review DCP Master Investments response to claim objections	0.10	2,100.00	210.00
08/12/2024	FM7	Review Bloomberg response to claim objections	0.10	2,100.00	210.00
08/12/2024	J12	Review Celsius response to claim objection	0.40	1,295.00	518.00
08/12/2024	KP17	Analyze Celsius' response to debtors' claim objection	0.80	2,100.00	1,680.00
08/13/2024	FM7	Review DCP Master Investments response to claim objections	0.20	2,100.00	420.00
08/13/2024	FM7	Review Bloomberg response to claim objections	0.10	2,100.00	210.00
08/14/2024	FM7	Review G. Zarya response to claim objections (0.1); review T. Nagasaka response to claim objections (0.1)	0.20	2,100.00	420.00
08/15/2024	FM7	Review K. Nam statement regarding claim objection	0.10	2,100.00	210.00
08/15/2024	LK19	Analyze issue and related authority for K. Pasquale regarding Debtors' claim objections	0.20	985.00	197.00
08/16/2024	EG18	Review responses to claim objections filed in case	0.30	2,100.00	630.00
08/20/2024	KP17	Review Melamed responses to claim objections	0.60	2,100.00	1,260.00
08/27/2024	FM7	Review orders regarding omnibus claims objections	0.20	2,100.00	420.00
08/28/2024	FM7	Review omnibus claim objections	0.20	2,100.00	420.00
08/28/2024	LK19	Analyze eighth round of omnibus claim objections (64th - 87th) (0.4); correspond with FTX regarding same (0.1)	0.50	985.00	492.50
08/29/2024	KP17	Review debtors' 64th - 87th claims objections (1.3); review A. Kranzley email and draft order re 63rd objection (.4)	1.70	2,100.00	3,570.00



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08/29/2024	LK19	Review and comment on form of order for 63rd omnibus claim objection (0.2); correspond with K. Pasquale regarding same (0.1)	0.30	985.00	295.50
<b>Subtotal: B310 Claims Administration and Objections</b>			<b>8.10</b>		<b>15,573.00</b>
<b>B320 Plan and Disclosure Statement (including Business Plan)</b>					
08/01/2024	GS13	Review and comment on litigation trust agreement (2.3); review and comment on plan admin agreement (1.1); telephone conference with J. Iaffaldano regarding same (.3); review precedent agreements regarding same (.4)	4.10	1,835.00	7,523.50
08/01/2024	GS15	Call with K. Pasquale and Young Conaway re tax treatment of liquidating trust	0.60	1,850.00	1,110.00
08/01/2024	IS6	Review and comment on litigation trust agreement and plan supplement documents	0.70	1,550.00	1,085.00
08/01/2024	JI2	Revise plan administration agreement (.9); revise liquidating trust agreement (.9); call with G. Sasson re same (.3)	2.10	1,295.00	2,719.50
08/01/2024	KP17	Call (portion) with R. Poppiti (YCST) and G. Silber re plan tax issue (.2); review plan re same (.3); emails with R. Poppiti re same (.2); review and edit draft liquidating trust agreement (.8); review CFTC settlement draft CNO order (.1)	1.60	2,100.00	3,360.00
08/01/2024	KP17	Review plan re creditor questions re advisory committee	0.40	2,100.00	840.00
08/01/2024	KH18	Analyze creditor advisory committee open issues	0.40	2,300.00	920.00
08/02/2024	EG18	Analyze and comment on plan supplement documents	1.80	2,100.00	3,780.00
08/02/2024	FM7	Review redline of first amended plan (0.4); review revised plan supplement (0.6)	1.00	2,100.00	2,100.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/02/2024	GS13	Review and revise trust agreement (1.7); review and revise plan admin agreement (1.6); call with K. Pasquale, I. Sasson, and J. Iaffaldano re: same (.8)	4.10	1,835.00	7,523.50
08/02/2024	GS13	Review and comment on GSA (1.3); emails with K. Pasquale regarding same (.3)	1.60	1,835.00	2,936.00
08/02/2024	GS15	Review and comment on tax issues and related provisions in liquidating trust agreement	2.60	1,850.00	4,810.00
08/02/2024	IS6	Call with K. Pasquale, G. Sasson and J. Iaffaldano re plan supplement comments (.8); follow up analysis re same and related caselaw (.5)	1.30	1,550.00	2,015.00
08/02/2024	JI2	Revise draft plan supplement (2.6); call with K. Pasquale, G. Sasson and I. Sasson re same (.8)	3.40	1,295.00	4,403.00
08/02/2024	KP17	Review debtors' draft first amended plan (.4); conference with G. Sasson, I. Sasson, and J. Iaffaldano re liquidating trust and plan administration agreements (.8); review edits to same (.8); review as-filed plan supplement documents (.7); review edits to draft Bahamas amended agreement (.5)	3.20	2,100.00	6,720.00
08/02/2024	KH18	Outline creditor advisory committee process	0.90	2,300.00	2,070.00
08/04/2024	JI2	Review revised plan and filed plan supplement (1.2); correspond with I. Sasson and K. Pasquale re same (.3)	1.50	1,295.00	1,942.50
08/05/2024	EG18	Review and comment on plan supplement documents	2.60	2,100.00	5,460.00
08/05/2024	GS13	Review and revise plan supplement documents (1.4); call with K. Pasquale regarding same (.2)	1.60	1,835.00	2,936.00
08/05/2024	IS6	Review and comment on plan supplement documents	0.30	1,550.00	465.00
08/05/2024	JI2	Review and revise plan supplement documents (3.2); correspond with G. Sasson re same (.6); correspond with E. Sibbitt and M. Zuppone re same (.4)	4.20	1,295.00	5,439.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/2024	KP17	Conference with G. Sasson re plan supplement issues	0.20	2,100.00	420.00
08/05/2024	KP17	Conference with K. Hansen in prep for creditor call on creditor advisory committee issues (.3); emails with FTT and Jefferies re creditor advisory committee issues and prep for creditor call (.3)	0.60	2,100.00	1,260.00
08/05/2024	KH18	Conference with K. Pasquale to prepare for creditor call on creditor advisory committee issues (.3); analyze open creditor advisory committee issues and continue outlining creditor advisory committee process (.7)	1.00	2,300.00	2,300.00
08/07/2024	FM7	Review distribution services agreements	0.30	2,100.00	630.00
08/07/2024	IS6	Call with K. Pasquale, J. Iaffaldano, FTT, and Jefferies re creditor advisory committee	0.50	1,550.00	775.00
08/07/2024	JI2	Call with K. Pasquale, I. Sasson, FTT, and Jefferies re advisory committee	0.50	1,295.00	647.50
08/07/2024	JI2	Revise liquidating trust agreement (2.7); correspond with G. Sasson re same (.2)	2.90	1,295.00	3,755.50
08/07/2024	KP17	Review customer (Nam) confirmation objection (.3); review draft distribution agent agreement (.5); call with FTT, Jefferies, I. Sasson, and J. Iaffaldano re creditor advisory committee and its onboarding (.5)	1.30	2,100.00	2,730.00
08/07/2024	KP17	Review and revise investigations/litigation deck for creditor advisory committee	2.20	2,100.00	4,620.00
08/07/2024	KH18	Discussions with creditor advisory committee member (.3); continue to update and outline creditor advisory committee process (1.0)	1.30	2,300.00	2,990.00
08/07/2024	LM20	Correspond with K. Pasquale re investigations and litigation PowerPoint for creditor advisory committee	0.20	985.00	197.00
08/07/2024	MLZ	Review SEC Exchange Act and Investment Company Act no action letter guidance and compare to liquidation trust provisions (1.2); prepare analysis of same (1.1)	2.30	2,225.00	5,117.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/08/2024	FM7	Review K. Nam objection to plan confirmation (0.2); review objection to valuation of FTT (0.2)	0.40	2,100.00	840.00
08/08/2024	GS13	Review and comment on trust agreement	1.10	1,835.00	2,018.50
08/08/2024	KP17	Review, revise and supplement onboarding information for creditor advisory committee	3.50	2,100.00	7,350.00
08/09/2024	KP17	Review draft distribution agreement in prep for meeting with debtors re same (.8); revise and supplement onboarding information for creditor advisory committee (2.0)	2.80	2,100.00	5,880.00
08/09/2024	KH18	Analyze creditor advisory committee confidentiality issues (.5); analyze open issues in creditor advisory committee process (.2)	0.70	2,300.00	1,610.00
08/12/2024	EG18	Review and comment on plan/plan supplement correspondence from FTI and Jefferies	0.70	2,100.00	1,470.00
08/12/2024	GS15	Review tax provisions and issues in draft liquidating trust agreement (.3); call with S. Joffe (FTI) and N. Wong regarding same (.3)	0.60	1,850.00	1,110.00
08/12/2024	JI2	Review plan supplement documents	0.60	1,295.00	777.00
08/12/2024	KP17	Review customer statements in support of K. Nam plan objection (.2); analyze recovery analysis issues re creditor advisory committee onboarding (1.6); analyze plan releases issue (1.1)	2.90	2,100.00	6,090.00
08/12/2024	KP17	Analyze ballot issue and related plan documents raised by creditor	0.80	2,100.00	1,680.00
08/12/2024	NKW1	Conference with FTI Consulting and G. Silber regarding tax issues related to liquidating trust agreement	0.30	985.00	295.50
08/12/2024	NKW1	Review tax issues/provisions in updated draft liquidating trust agreement (.9); correspond with G. Silber regarding same (.3)	1.20	985.00	1,182.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/13/2024	EG18	Review plan related correspondence from K. Pasquale	0.20	2,100.00	420.00
08/13/2024	GS15	Review draft liquidating trust agreement for tax questions and issues	1.10	1,850.00	2,035.00
08/13/2024	IS6	Call with L. Koch and K. Pasquale re outstanding litigation and adversary proceedings in connection with creditor advisory committee onboarding (.4); follow up analysis re creditor advisory committee presentation on same (.2); conference with K. Pasquale re draft PSA with shareholders re forfeiture proceeds (.2)	0.80	1,550.00	1,240.00
08/13/2024	JI2	Correspond with G. Silber re tax issues related to liquidating trust agreement (.2); review liquidating trust agreement re same (.7)	0.90	1,295.00	1,165.50
08/13/2024	KP17	Analyze draft PSA with shareholders re forfeiture proceeds (1.4); emails with FTI and Jefferies re same (.2); conference with I. Sasson re same (.2); review as filed modified Bahamas agreement (.7)	2.50	2,100.00	5,250.00
08/13/2024	KP17	Conference with L. Koch and I. Sasson re creditor advisory committee onboarding (.4); review latest onboarding documents re pending litigation and investigations (.6)	1.00	2,100.00	2,100.00
08/13/2024	KH18	Analyze and comment on voting and confirmation related issues	1.00	2,300.00	2,300.00
08/13/2024	LK19	Conference with K. Pasquale and I. Sasson regarding litigation and investigation presentation for creditor advisory committee (0.4); review documents to prepare for meeting re same (0.3)	0.70	985.00	689.50
08/13/2024	NKW1	Review and revise tax aspects of liquidating trust agreement (1.0); correspond with G. Silber and FTI Consulting regarding same (.2)	1.20	985.00	1,182.00
08/14/2024	EG18	Review draft settlement with preferred shareholders regarding forfeiture proceeds	1.40	2,100.00	2,940.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/14/2024	GS13	Review pref settlement terms (1.3); telephone conference with K. Pasquale, FTI regarding same (.3); emails with K. Pasquale regarding same (.3)	1.90	1,835.00	3,486.50
08/14/2024	GS15	Further review draft liquidating trust agreement for tax questions and issues	0.70	1,850.00	1,295.00
08/14/2024	KP17	Call with G. Sasson, FTI and Jefferies re preferred shareholder settlement	0.30	2,100.00	630.00
08/14/2024	KH18	Review and comment on open plan items and related Committee issues (.8); correspond with K. Pasquale regarding same (.2)	1.00	2,300.00	2,300.00
08/15/2024	GS15	Review draft liquidating trust agreement for tax questions and concerns	1.20	1,850.00	2,220.00
08/15/2024	IS6	Review and comment on draft pref PSA	0.70	1,550.00	1,085.00
08/15/2024	J12	Correspond with G. Silber re tax issues in liquidating trust agreement (.2); review liquidating trust agreement re same (.5)	0.70	1,295.00	906.50
08/15/2024	KP17	Review revised draft settlement agreement with preferred shareholders (.7); call with C. Delo and K. Hansen re creditor advisory committee (.5)	1.20	2,100.00	2,520.00
08/15/2024	KP17	Analyze voting issues per Committee' member's questions	0.70	2,100.00	1,470.00
08/15/2024	KH18	Analyze creditor advisory committee administration, structure, and related questions (.4); call with C. Delo and K. Pasquale re same (.5)	0.90	2,300.00	2,070.00
08/15/2024	NKW1	Revise tax-related provisions in liquidating trust agreement (.6); correspond with G. Silber regarding same (.1)	0.70	985.00	689.50
08/16/2024	EG18	Review objections to plan confirmation	0.60	2,100.00	1,260.00
08/16/2024	FM7	Review objection to confirmation	0.70	2,100.00	1,470.00
08/16/2024	GS13	Review objections to DS and summary of same	1.10	1,835.00	2,018.50
08/16/2024	J12	Review and summarize confirmation objections	1.60	1,295.00	2,072.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/16/2024	KP17	Analyze objections to plan confirmation	1.60	2,100.00	3,360.00
08/16/2024	KH18	Analyze DS objections (.8); correspond with K. Pasquale regarding same (.2)	1.00	2,300.00	2,300.00
08/17/2024	KC27	Review and prepare summaries of plan objections	0.80	1,185.00	948.00
08/17/2024	ML30	Correspond with J. Iaffaldano re plan objections (.1); research regarding same (.3)	0.40	565.00	226.00
08/18/2024	LM20	Review and summarize objections to plan (.6); correspond with K. Catalano re same (.1)	0.70	985.00	689.50
08/19/2024	FM7	Review confirmation objections (0.3); review motion to extend voting deadline (0.2)	0.50	2,100.00	1,050.00
08/19/2024	IS6	Analyze plan objections summary	1.90	1,550.00	2,945.00
08/19/2024	J12	Review confirmation objections and draft summaries of same	0.30	1,295.00	388.50
08/19/2024	KP17	Analyze confirmation objections and legal issues re contested matters	2.40	2,100.00	5,040.00
08/19/2024	KP17	Analyze issues re draft distribution agreement	0.80	2,100.00	1,680.00
08/19/2024	KH18	Review DS objections (.9); review and comment on potential settlement (.9); correspond with K. Pasquale regarding DS objections and potential settlement (.2)	2.00	2,300.00	4,600.00
08/19/2024	LM20	Correspond with K. Catalano and J. Iaffaldano re objections to plan	0.20	985.00	197.00
08/20/2024	EG18	Review confirmation objections (1.5); analyze same and related authority (.6)	2.10	2,100.00	4,410.00
08/20/2024	FM7	Review objection to confirmation	0.20	2,100.00	420.00
08/20/2024	KH18	Analyze pref settlement (1.1); correspond with K. Pasquale regarding confirmation process (.4)	1.50	2,300.00	3,450.00
08/21/2024	FM7	Review K. Pasquale correspondence regarding ballot tabulation	0.20	2,100.00	420.00
08/21/2024	FM7	Review LayerZero confirmation objection and related declaration	0.20	2,100.00	420.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2024	KP17	Analyze distribution agreement precedent re indemnity issues	2.30	2,100.00	4,830.00
08/22/2024	KP17	Emails with creditor advisory committee members re onboarding (.3); review documents for creditor advisory committee onboarding (1.5); conference with L. Koch re confirmation pleadings (.3)	2.10	2,100.00	4,410.00
08/22/2024	LK19	Conference with K. Pasquale regarding plan confirmation and UCC plan support statement (0.3); draft UCC plan support statement (0.3)	0.60	985.00	591.00
08/22/2024	LK19	Draft summary of closed and pending litigation and investigations for Creditor Advisory Committee members	1.60	985.00	1,576.00
08/23/2024	FM7	Review UST objection to confirmation	0.30	2,100.00	630.00
08/23/2024	KP17	Analyze UST plan objection and cited precedent	2.20	2,100.00	4,620.00
08/23/2024	LK19	Review UST objection to plan	0.50	985.00	492.50
08/26/2024	IS6	Review UST objection to the plan (.7); meeting with K. Pasquale and L. Koch re response to same (.4)	1.10	1,550.00	1,705.00
08/26/2024	KP17	Further review UST plan objection (.4); conference with L. Koch and I. Sasson re same and reply (.4)	0.80	2,100.00	1,680.00
08/26/2024	LK19	Analyze UST objection to Debtors' plan (1.0); conference with K. Pasquale and I. Sasson regarding response to UST's objection to Debtors' plan (0.4); prepare follow up notes regarding same (0.2)	1.60	985.00	1,576.00
08/26/2024	LK19	Revise litigation and investigation summary for Creditor Advisory Committee	0.90	985.00	886.50
08/27/2024	EG18	Analyze and comment on response to plan objections	1.00	2,100.00	2,100.00
08/27/2024	FM7	Review preliminary voting results	0.20	2,100.00	420.00
08/27/2024	KP17	Review debtors' plan voting report	0.40	2,100.00	840.00
08/27/2024	LK19	Analyze Debtors' summary of voting record (0.2); correspond with K. Pasquale regarding same (0.1)	0.30	985.00	295.50



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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/27/2024	LK19	Continue preparing presentation for Creditor Advisory Committee on case issues and pending matters	1.60	985.00	1,576.00
08/28/2024	IS6	Review and comment on revised recovery analysis	0.40	1,550.00	620.00
08/28/2024	KP17	Review FTI recovery analysis and related documents (1.2); emails with FTI re same (.2)	1.40	2,100.00	2,940.00
08/29/2024	IS6	Call with FTI re recovery waterfall	0.30	1,550.00	465.00
08/29/2024	KP17	Review FTI's revised recovery analysis for Committee	0.50	2,100.00	1,050.00
08/29/2024	LK19	Analyze FTI presentation regarding claim recovery and variance analysis for the Committee members (0.5); correspond with I. Sasson regarding same (0.1)	0.60	985.00	591.00
08/30/2024	FM7	Review SEC reservation of rights regarding confirmation	0.20	2,100.00	420.00
<b>Subtotal: B320 Plan and Disclosure Statement (including Business Plan)</b>			<b>131.40</b>		<b>237,577.00</b>
<b>Total</b>			<b>317.90</b>		<b>505,359.50</b>

#### Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	14.50	2,300.00	33,350.00
MLZ	Michael L. Zuppone	Partner	2.30	2,225.00	5,117.50
KP17	Ken Pasquale	Partner	99.20	2,100.00	208,320.00
FM7	Frank Merola	Partner	12.20	2,100.00	25,620.00
EG18	Erez Gilad	Partner	13.30	2,100.00	27,930.00
BK12	Brian Kelly	Partner	4.90	1,835.00	8,991.50
GS13	Gabe Sasson	Partner	21.00	1,835.00	38,535.00
GS15	Gary Silber	Of Counsel	7.00	1,850.00	12,950.00
LED	Lauren-Kelly E. D. Greenbacker	Of Counsel	1.60	1,590.00	2,544.00

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IS6	Isaac Sasson	Of Counsel	13.30	1,550.00	20,615.00
KAT2	Katherine A. Traxler	Of Counsel	3.70	1,120.00	4,144.00
TS21	Tess Sadler	Associate	0.50	1,365.00	682.50
JI2	Jack Iaffaldano	Associate	29.60	1,295.00	38,332.00
KC27	Kristin Catalano	Associate	7.20	1,185.00	8,532.00
LM20	Lanie Miliotes	Associate	8.90	985.00	8,766.50
LK19	Leonie Koch	Associate	33.30	985.00	32,800.50
NKW1	Nicole K. Wong	Associate	3.40	985.00	3,349.00
KF6	Kayla Fedler	Associate	2.50	985.00	2,462.50
MM57	Michael Magzamen	Paralegal	0.30	565.00	169.50
ML30	Mat Laskowski	Paralegal	39.20	565.00	22,148.00

**Costs incurred and advanced**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
07/29/2024	Computer Search (Other)			0.18
07/30/2024	Computer Search (Other)			15.21
07/31/2024	Lexis/On Line Search - Courtlink Use - Charges for July, 2024			3.65
08/01/2024	Computer Search (Other)			3.06
08/02/2024	Westlaw			27.38
08/02/2024	Computer Search (Other)			12.60
08/05/2024	Computer Search (Other)			0.27
08/06/2024	Computer Search (Other)			0.18
08/07/2024	Computer Search (Other)			0.18
08/08/2024	Computer Search (Other)			0.09
08/09/2024	Computer Search (Other)			3.69
08/12/2024	Computer Search (Other)			0.09
08/13/2024	Westlaw			27.38
08/13/2024	Computer Search (Other)			0.45
08/14/2024	Westlaw			54.77
08/14/2024	Computer Search (Other)			0.18

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08/15/2024	UnitedLex Invoices - Unitedlex Corp, Invoice# 104002278 Dated 08/15/24, UnitedLex – DSAI July 2024 Charges – Outside Professional Services	85,716.90
08/15/2024	Computer Search (Other)	4.68
08/16/2024	Westlaw	82.17
08/16/2024	Computer Search (Other)	2.97
08/19/2024	Computer Search (Other)	0.18
08/20/2024	Computer Search (Other)	0.18
08/21/2024	Computer Search (Other)	0.36
08/22/2024	Computer Search (Other)	0.36
08/23/2024	Computer Search (Other)	0.99
08/28/2024	Westlaw	82.15
<b>Total Costs incurred and advanced</b>		<b>\$86,040.30</b>
<b>Current Fees and Costs</b>		<b>\$591,399.80</b>
<b>Total Balance Due - Due Upon Receipt</b>		<b>\$591,399.80</b>

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**EXHIBIT B**

**Expense Summary for the Fee Period**

<b>Category</b>	<b>Amount</b>
Computer Search	\$323.40
Outside Professional Services	\$85,716.90
<b>TOTAL:</b>	<b>\$86,040.30</b>